

THE SAMARITAN INSTITUTE

MIND BODY SPIRIT COMMUNITY

Annual Report 2010

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Samaritan Institute Staff

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Vice President
Eileen L. Gornall, BA
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R.J. Ross, MDiv, MSA
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Executive Vice President

The Samaritan Institute ended the year providing 634,947 sessions. Funding allowed for an increase in discounted services (\$23,707,663), which means that Centers are continuing to provide valuable services to those in need regardless of their ability to pay the full fee.

The theme of 2010 at the Samaritan Institute was staff transition with two long-term staff members retiring, and the transition schedule in development for the President and CEO position. Yet, in addition to the Institute's ongoing work, the staff was still able to add three major new areas in 2010: *Cost Containment Using Technology Upgrades*, *Continuous Quality Improvement (CQI)*, and *Spiritually Integrated Psychotherapy for Psychiatrists*.

The Samaritan Institute ended the year in the black as it has for eight consecutive years.

Here are monthly highlights of 2010:

January – June

- The value of quality mental health care, particularly services that focus on prevention, is being recognized by foundations and other major donors.
- Institute staff members Paul Bretz and Nancy Devor, as well as three Samaritan Center Representatives, participated in a series of gatherings sponsored by the Lilly Endowment, Inc. to determine ways existing providers can be more cost-effective in providing Clergy and Congregation Care Services.
- Donna Mankin, Director of Communications, retired from the Samaritan Institute after over 19 years of service.
- The newly formed Audit Committee held its first meeting.
- Paul Bretz began an important project of benchmarking the Institute's Accreditation Standards against other nationally accrediting organizations in an effort to stay current. An important theme is facilitating continuous growth in quality improvement and cost-effectiveness.

July – December

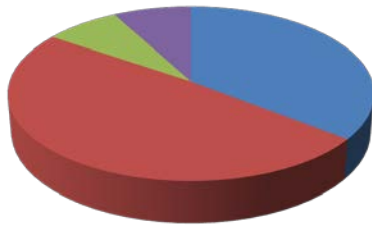
- The Lilly Endowment, Inc. announced that it will renew its funding of the Institute's Clergy and Congregation Care (CCC) program. The two-year, \$750,000 grant will enable the Institute to partner with Samaritan Centers to plan and execute regional collaboratives using the tagline "National Expertise, Local Support."
- Office Administrator Laurie Killmer and Administrative Assistant, Ashley Daoust, made important strides to contain costs using technology. In brief, the *Samaritan Exchange* has moved from a newsletter format to a blog, and the Institute is expanding its use of videoconferencing for Center consultation.
- A counseling Center at Miami Baptist Hospital, Miami, FL affiliated and Centers in Iron River, MI and Greeley, CO were opened. Unfortunately, the economy took a toll on five Centers this year. Lincoln, NB; Sacramento, CA; Kansas City, MO; and Jackson, MS closed; Charleston, WV disaffiliated at the request of the Executive Director.
- A feasibility study of a residency program for physicians interested in faith-integrated psychiatry was started. Representatives from Baylor Medical School, University of Wake Forest School of Medicine, the Medical School at Boston University, and the University of South Florida Health College of Medicine will be invited to participate in an initial planning meeting in 2011.
- Bill Wright, Executive Vice President, retired after over 14 years of work with the Samaritan Institute.

In brief, the Institute had a good year and is well positioned for growth and national leadership.

R.J. Ross
President & CEO
Samaritan Institute

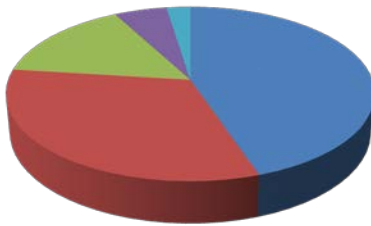
Thomas G. Currigan, Jr.
Chairman
Samaritan Institute Board

Samaritan Institute 2010 Income



■ Fees	\$462,498
■ R & D Grants*	\$635,610
*Clergy and Congregation Care & Martin Family Foundation	
■ Contributions	\$98,836
■ Miscellaneous	\$102,481

Samaritan Institute 2010 Expenses



■ Personnel	\$504,031
■ Clergy & Congregation Care	\$362,269
■ Center Services	\$171,049
■ Office Expense	\$60,666
■ Miscellaneous	\$27,348

The Samaritan Ministry

Demographics:

- Founded in 1972
- Consists of the Samaritan Institute and
- 91 Samaritan Counseling Centers with
- 481 offices in 389 cities throughout 33 states and Tokyo, Japan as of December 31, 2010
- More than half a million children and adults and
- Thousands of clergy, congregations, and other organizations served each year
- Subsidizes over \$23 million of counseling annually.

The Samaritan Center Model

- Belief in the close relationship and balance among mind, body, spirit, and community
- A team approach to counseling integrating medical, psychological, and theological disciplines
- Counseling services geographically accessible to clients
- Clergy and Congregation Care services addressing the needs of faith communities and their leaders
- State licensed and/or certified counseling staff
- Counselors who help clients within the context of the clients' own religion
- Agency accreditation by the Samaritan Institute.

Contributors

Advocate (\$5,000 to 9,999)

Ran and Jeff Bellows
Nancy and Sam Gary
Jim and Anne Mack
Nan and Hugh Williamson

Sponsor (2,500 to 4,999)

Jack and Peggy Houser

Supporter (1,000 to 2,499)

Donna Bates Boucher
Peter Eaton
Jim and Margaret Hankins
Cathy and Mark Hart
Jack and Cheryl Houlahan
Margaret Jones
Kevin Krist
Wills and Pat Long
Casper Martin
Chip and Peggy Mims

Supporter (1,000 to 2,499)

Tom and Mary Rogers
R.J. and Ruth Ross
Mike and Nancy Severns
Jim and Kate Taucher
Tom and Charlotte Shields

Other Contributors

Anne Bellows
Ron Carroll
Alice Cobb
Tom Currigan
Bob Daugherty
Nancy and Dick Devor
Emmett and Marsha Duemke
Margaret and Robert Fomer
Donna Mankin
John and Barbara Moran
Judy Schultz
Doug Spuler

In-kind Contributions

Colorado Data Mail-Todd Bacon, Owner

Other

The Colorado Trust *at the request of Stephen B. Clark*
Foundation M *at the request of Casper Martin*
Greater Cincinnati Foundation-
Margaret E. Scar Memorial
I Do Foundation *at the request of Anne Bellows*
Lilly Endowment, Inc. *for Clergy and Congregation Care*
The Martin Foundation, Inc. *at the request of Casper Martin*
National Samaritan Awards Dinner
The David L. Tandy Foundation
at the request of Emmett Duemke
Wellshire Presbyterian Church
at the request of John Bell

The Samaritan Ministry is an interfaith health care network of the Samaritan Institute and 91 Samaritan Centers serving 389 cities out of 481 offices in 33 states and Japan. The mission is to provide team-oriented, cost-efficient counseling and education which emphasize the inter-relatedness of mind, body, spirit and community.

The Samaritan Institute
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Return Service Requested