

THE SAMARITAN INSTITUTE

MIND BODY SPIRIT COMMUNITY

Annual Report 2009

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The Samaritan Institute ended the year providing a record number of sessions - 646,942 including 128,533 non-counseling hours. The non-counseling sessions, 75% of which were clergy and congregation care, are the fastest growing part of the Centers' services.

Contributions enabled the Centers to subsidize \$22.5 million of help for people who otherwise could not afford the cost of professional counseling. The number of counseling hours provided by the Samaritan Ministry since the first Center opened in 1972 will exceed 11 million sessions this year, and the amount of underwriting over \$300 million. That represents hope and new life for millions of men, women, and children.

The Samaritan Institute ended the year in the black as it has for seven consecutive years. Here are monthly highlights of 2009:

January – June

- Researcher Jean Demmler completed a 40 page report documenting the need and likely success of the Samaritan Mental Health Network (SMHN). SMHN is the pilot program of a new consortium model particularly suited to provide mental health care in rural areas.
- Former staff member, Dick Bollinger, and executive vice president Bill Wright, began the process of developing a strategic plan focusing on leadership transitions and three-year programming.
- Fifty-eight Centers had representatives at the second Clergy and Congregation Care (CCC) gathering in Atlanta. Their enthusiasm has contributed significantly to CCC growth.
- The CCC leadership team met with representatives of Lilly Endowment, Inc. to review the progress of the Institute's second, three year grant. The project has already exceeded Lilly's expectations, and the Institute was encouraged to continue its work with a third request.
- All of the Samaritan Institute's reserve funds were transferred into FDIC insured accounts.

July – December

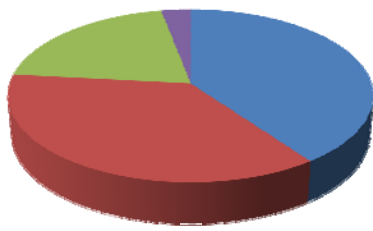
- The Accreditation Committee approved, and the full Board later confirmed, a new standard clarifying the Centers' policies and implementation of faith/spiritual/theological integration.
- The summer conference was one of the best ever based on attendance and evaluations. The primary presenter, Dr. Ken Pargament, spoke on *Spiritually Integrated Psychotherapy*.
- Office Administrator Laurie Killmer started a major project of identifying and documenting the most-effective billing/record technology systems used by Samaritan Centers. The goal is to move Centers toward increased cost-effectiveness and efficiency through electronic offices.
- The economy took a toll on six Centers this year. Fort Wayne, IN and Portland, OR closed; Omaha, NE and Lima, OH disaffiliated to focus on non-counseling areas; Roanoke, VA merged with another program; and Richland, WA disaffiliated to save money.
- On the plus side, Ray Gornell was hired as Executive Director of the SMHN pilot. And, a Board was formed in Manasquan, NJ to work with the Institute to start a new Center.

In brief, the Institute had a good year and is well positioned to help its network of Samaritan Centers address increased demand for service during a challenging economic environment.

R.J. Ross
President/CEO
Samaritan Institute

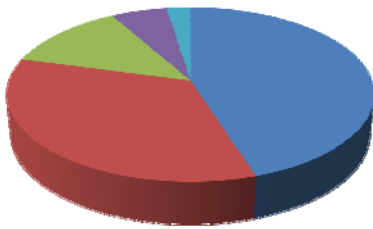
Jack Houser
Chairman
Samaritan Institute Board

Samaritan Institute 2009 Income



■ Fees	\$503,452
■ R & D Grants*	\$460,614
*Clergy and Congregation Care & Consortium	
■ Contributions	\$254,992
■ Miscellaneous	\$37,789

Samaritan Institute 2009 Expenses



■ Personnel	\$485,818
■ Clergy & Congregation Care	\$367,968
■ Center Services	\$135,782
■ Office Expense	\$62,257
■ Miscellaneous	\$26,449

The Samaritan Ministry

Demographics:

- Founded in 1972
- Consists of the Samaritan Institute and
- 90 Samaritan Counseling Centers with
- 481 offices in 389 cities throughout
- 33 states and Tokyo, Japan
- More than half a million children and adults and
- Thousands of clergy, congregations, and other organizations served each year
- Subsidized over \$22 million of professional counseling

The Samaritan Center Model

- Belief in the close relationship and balance among mind, body, spirit, and community
- A team approach to counseling integrating medical, psychological, and theological disciplines
- Counseling services geographically accessible to clients
- Clergy and Congregation Care services addressing the needs of faith communities and their leaders
- State licensed and/or certified counseling staff
- Counselors who help clients within the context of the clients' own religion
- Agency accreditation by the Samaritan Institute

Contributors

Advocate (\$5,000 to 9,999)

Ran and Jeff Bellows
Nancy and Sam Gary
Jim and Anne Mack
Nan and Hugh Williamson

Sponsor (2,500 to 4,999)

Donna Bates Boucher
Peggy and Jack Houser

Supporter (1,000 to 2,499)

John Bell
Cathy and Mark Hart
Jack and Cherlyn Houlihan
Chip and Peggy Mims
Sandy and Jim Reese
Verley and Pearlean Sangster
Vicki and Eugene Scivally

Supporter (1,000 to 2,499)

Mike and Nancy Severns
Tom and Charlotte Shields
Jim and Kate Taucher
Kathryn and Mark Yarbrough

Other Contributors

Molly Broeren
Capitol Heights Presbyterian Church
Nancy and Richard Devor
Emmett and Marsha Duenke
Casper Martin
Nick Muller
Doug Spuler

In-kind Contributions

Colorado Data Mail-Todd Bacon, Owner

Other

Colorado Health Foundation
at the request of Nick Muller
Colorado Health Foundation
for Samaritan Mental Health Network
Foundation M *at the request of Casper Martin*
Greater Cincinnati Foundation-
Margaret E. Scar Memorial
Kaiser Permanente Community Health Fund
for Samaritan Mental Health Network
Lilly Endowment, Inc. *for Clergy and Congregation Care*
National Samaritan Awards Dinner
The David L. Tandy Foundation
at the request of Emmett Duenke

The Samaritan Ministry is an interfaith health care network of the Samaritan Institute and 90 Samaritan Centers serving 389 cities out of 481 offices in 33 states and Japan. The mission is to provide team-oriented, cost-efficient counseling and education which emphasize the inter-relatedness of mind, body, spirit and community.

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